

**PUNJAB STATE POWER CORPORATION LTD.**

(Regd.Off.,PSEB, Head Office,The Mall,Patiala-147001)

**OFFICE OF THE FINANCIAL ADVISOR**

(Banking Loans & Deposit Section)

To

All Scheduled Commercial Banks,  
(operating in India)

Memo No. 1566-1631 / BCG-970 / Vol-I

Dated:- 10.06.2011

**Sub:- Medium Term Loan of ₹ 800 crore.**

Sir,

Punjab State Power Corporation Limited intends to avail Medium Term Loan of ₹ 800 crore for its working capital requirements on the following terms:-

1.	Tenure	Three years
2.	Repayment	The loan will be repaid in 8 equal quarterly installments starting from 15 <sup>th</sup> month from the date of first drawl.
3.	Security	The Lender shall be provided State Government Guarantee for the Principal amount of the loan.
4.	Interest	Interest will be serviced on monthly basis.
5.	Rate of interest	Bank's to quote variable rates linked with Base rate.
6.	Availment	The loan shall be availed during June, 2011 & July, 2011 through RTGS.

You are requested to convey your offer along with rate of interest on the above given terms and conditions. Copy of latest circular regarding Base rate be also enclosed with your offer.

Your offer must reach by 3:30 P.M. on 21.06.2011 in a sealed envelope at the following address, which will be opened at 3:45 P.M. on the same day:-

**Financial Advisor,  
Punjab State Power Corporation Ltd.,  
Seven Storey Building, Room No. 611,  
The Mall, Patiala--147001 (Punjab),  
Web-site: [www.pspcl.in](http://www.pspcl.in)  
Tele: 0175-2213045.**

Punjab State Power Corporation Ltd. reserves the right to reject any or all of the tenders without assigning any reason.

Yours Sincerely,

**Financial Advisor,  
PSPCL, Patiala**